

Paving the way for more sustainable energy

Overview of NaTran in 2026

06/08/2026

Classification NaTran : Public [X] Interne [] Diffusion limitée [] Confidentiel entreprise []



Contents

1. Panorama	3
2. Expanding transmission capacity for renewable and low-carbon gases	8
3. Transporting hydrogen and CO ₂	11
4. Ensuring continuity of supply	14
5. Committing to the climate and biodiversity	17
6. Enriching our experience, our expertise and our attractiveness	20
7. NaTran in Europe	23

Panorama



- 1 NaTran in pictures
- 2 NaTran, the heart of your energy
- 3 About us
- 4 Our gas transmission network
- 5 Our corporate strategy

NaTran in pictures

Sandrine Meunier, CEO



NaTran, a brand at the heart of the energy transition

NaTran changed its name in 2025 to emphasise:

- its role as the **N**ational gas **T**ransmission operator
- its mission focused on **N**ature and the energy **T**ransition

GRTgaz becomes NaTran



The path to the energy transition



NaTran in pictures

Presenting NaTran



NaTran, the heart of your energy

Our four main areas of activity



TRANSPORTING

gas at the lowest possible cost while ensuring continuity of supply



ENSURING

industrial and personal safety



OFFERING

low-carbon solutions tailored to our customers' needs



ADAPTING

the network to accommodate new gases

2025 key figures*

€2,109M
in revenue

32,622 KM
of pipelines

€335M
Net income

26
compressor stations

€410M
of investment

3,136
permanent employees

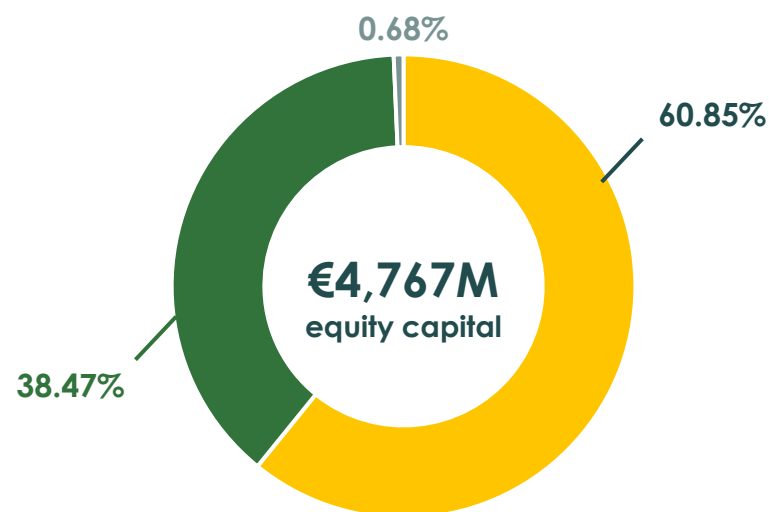
€1,116M
EBITDA

25.7%
green investments

* Consolidated figures on 31 December 2025, covering France only

About us

Breakdown of NaTran's shareholding structure (limited company)



- ENGIE
- Société d'Infrastructures Gazières (a public consortium consisting of CNP Assurances and Caisse des Dépôts)
- NaTran employees (Fonds Alto)

Key figures

623 TWH
of gas transported

€1,997M
transmission income

13.6 TWH/YEAR
Annual renewable gas production
injected into networks in France
(including NaTran's share)

94.7%
customer satisfaction

48
start-ups supported

€551M
of procurement in France

683
active industrial customers

€44.9M
of net R&D&I investment

124
researchers

Our gas transmission network

-  26 compressor stations (France)
-  5 tertiary sites
-  7 interconnections with adjacent networks
-  4 interconnections with LNG terminals
-  Direction of natural gas flow

Adjacent transmission and LNG terminal operators

NaTran Group



Our corporate strategy: NaTran2030

Our corporate strategy sets out NaTran's ambitions and plans, and implements the key commitments of our CSR policy. This transformation plan is based on a matrix organisation with five strategic objectives, four strategic levers and seven imperatives.

Our five strategic objectives

1	2	3	4	5
Supporting growth in the volume of renewable gas transported	Transporting H ₂ and CO ₂ to support the decarbonisation of industry	Adapting the network and practices to the drop in consumption	Developing our practices to support the climate and biodiversity	Enriching our skills, expertise and attractiveness
5X more renewable gas injected into NaTran's networks by 2030 (compared with 2023)	Over 1000 KM of H ₂ and CO ₂ pipeline projects serving customers	DIFFERENTIATED asset management	40% reduction in the carbon footprint by 2030 (compared with 2019) 100% of major sites with an environmental quality label	Having the key skills FOR TODAY AND TOMORROW

These objectives rely on

Four key strategic levers

1. The regions at the heart of the action and local energy solutions
2. Digitalisation as a driver of efficiency and innovation
3. R&D and innovation
4. Asset management

Seven imperatives

1. Industrial safety
2. Integrated safety
3. Customer satisfaction
4. Safety
5. Cybersecurity
6. Ethics
7. Human resources

**Expanding transmission
capacity for renewable
and low-carbon gases**

02

Summary

Anaerobic digestion

- Mobilising our teams to identify projects that can be connected to the grid
- Creating a new monitoring framework at Executive Committee level
- Working to reduce connection costs
- Accelerating the development of infrastructure solutions in this area

Pyrogasification

- Launching the deployment phase, with projects due to start from 2026–2027
- Formalising two partnerships, one with FEDERREC and one through the MethaJehl project

Hydrothermal gasification

- Publishing the results of the dedicated Call for Expressions of Interest



Key figures

97

methane injection
stations

13.6 TWH/YEAR

of biomethane injected into
the networks in France
(2030 target: 44 TWh/year)

34

reverse flow stations
in service

32%

of green investment
directed towards
biomethane

90%

of decision-makers recognised that NaTran
is a useful contributor to the transition in 2025



Transporting hydrogen and CO₂

03

Summary

Renewable hydrogen

- Continuing our work on hydrogen by developing our project portfolio (HY-FEN, mosaHYc, BarMar, HY4Link, RHYn, MidHY, Hynframed)
- Promoting the Jupiter 1000 demonstrator

CO₂ capture and storage

- Contributing to the growth of projects of this type in the main emission-generating regions (GOCO₂, DKHARBO and Plaque Nord CO₂/inter-regional CO₂ transport project)
- Contributing to the integration of industrial decarbonisation projects into the future CO₂Infrastructure Master Plan as a member of several working groups and think tanks



Key figures

OBJECTIVE

1,000 KM

of hydrogen and CO₂
networks in Europe, including 750 km
in France, by 2030



662 KM

(probability-weighted) of
H₂ and CO₂ networks
(2030 target: ≥ 750 km)



Ensuring continuity of supply

04

Summary

Industrial safety

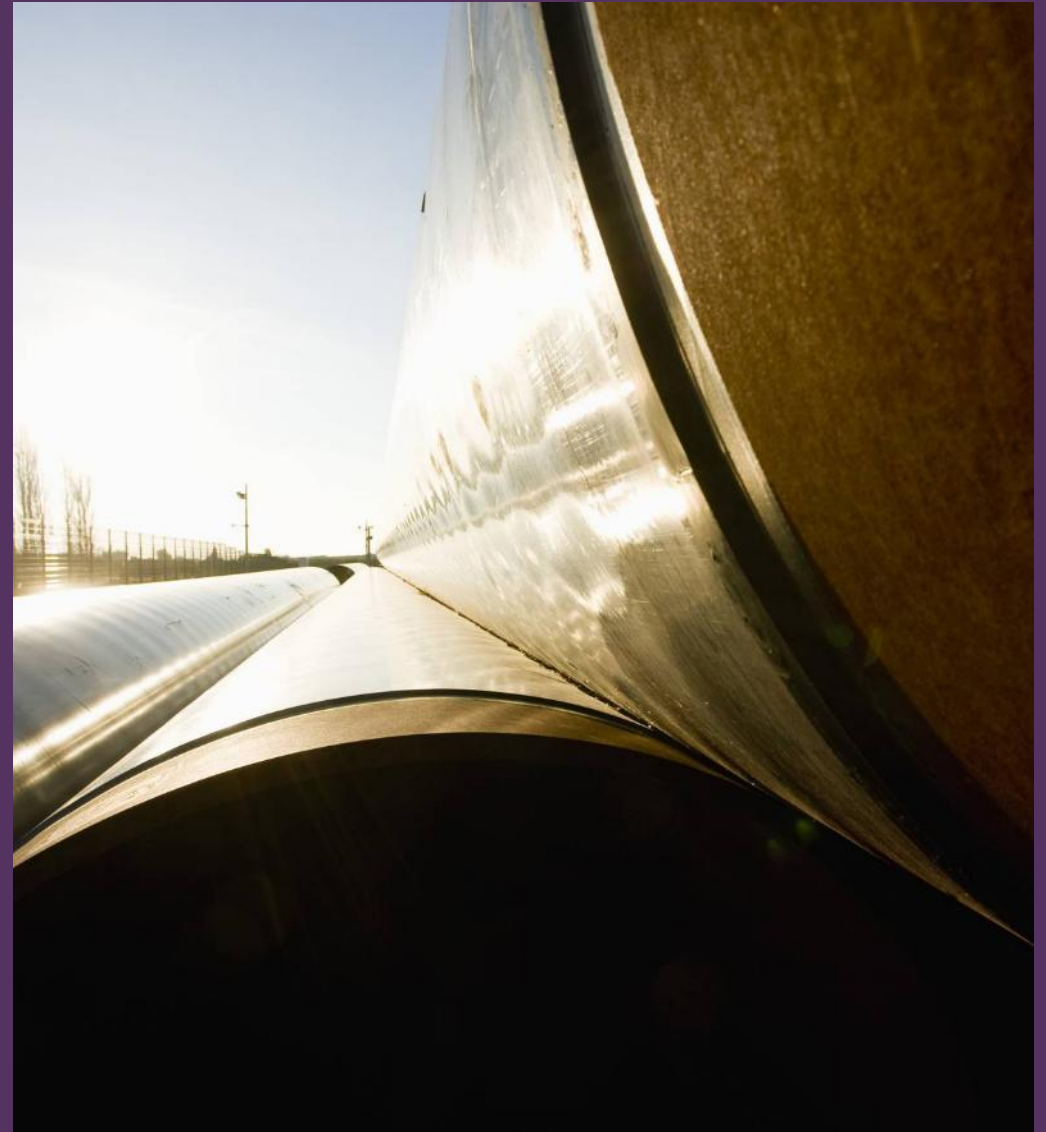
- Continuing to implement new regulatory changes applied since 2021
- Continuing experiments with satellite surveillance techniques and the mapping improvement programme for rural units
- Stepping up inspections and maintenance work

Security of our operations

- Strengthening our integrated approach to protecting information (cybersecurity and physical security)

Keeping energy costs under control

- Helping to ensure that our energy tariffs and prices remain affordable by optimising the use of our financial and human resources, keeping our operating costs under control and refining our processes



Key figures

97%

availability of contracted
transmission capacity
(2030 target $\geq 96\%$)

94.7%

of customers satisfied
(2030 target $\geq 95\%$)

€102M

Share of investment
in network
security

€11M

of investment dedicated
to cybersecurity



Committing to the climate and biodiversity

05

Summary

Climate and the transition plan

- Continuing to follow and adhere to our trajectory for reducing greenhouse gas (GHG) emissions
- Updating our vulnerability assessment with more detailed proposals and costs
- Obtaining the Gold Standard* for our methane emissions reporting
- Strengthening our environmental support programme for employees: “Eco-Leaders”

* Part of the OGMP 2.0 (Oil and Gas Methane Partnership) framework operated by the United Nations Environment Programme

Biodiversity and the circular economy

- Applying coordinated environmental management plans more broadly
- Achieving environmental quality labels for four initial sites
- Signing a new waste management contract with a focus on recycling
- Launching a project to improve the traceability of construction waste



Key figures

–31.1%

overall carbon footprint
since 2019 (2030 target: –40%)

13%

of major sites with a coordinated
environmental management plan
(2030 target: 100%)

63%

of purchases include environmental
and social provisions
(2030 target: 100%)

–40.9%

methane emissions
since 2019
(2030 target: –70%)

100%

of sites converted to
alternatives to
synthetic pesticides
(2030 target: 100%)

98%

waste recovery
rate
(2030 target: ≥ 95%)



**Enriching our
experience,
our expertise and
our attractiveness**

06

Summary

Training and skills development

- Developing in-house training provision and defining new strategic directions to secure today's critical skills and anticipate the skills of the future

Integrated safety (new safety policy in force since 1 January 2026)

- Raising awareness among all our employees of all the risks they face at work, and more specifically the industrial risks associated with our business. Integrated safety is based on shared responsibility.

Inclusion, equality and diversity

- Stepping up our disability awareness-raising activities among our employees to inform them about the schemes available and encourage them to seek formal recognition
- Continuing efforts to encourage more women to enter technical roles
- Renewing our commitment to L'Autre Cercle in the fight against discrimination based on sexual orientation and gender identity



Key figures

80.2%

Employee satisfaction rate
at work (2030 target: $\geq 80\%$)

65

training courses available for our
staff and stakeholders
in the gas sector

25.6%

of permanent staff are women
(2030 target: 28%)

2.4

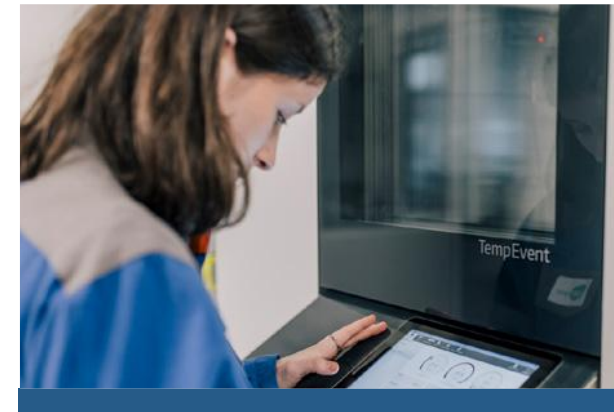
Overall frequency rate
(2030 target ≤ 2.2)

84%

employees on permanent contracts
receiving training
(2030 target $\geq 90\%$)

99/100

Gender equality
index



NaTran in Europe

07

Our subsidiaries

Elengy, Leader in LNG terminals in Europe

An expert in Liquefied Natural Gas (LNG), Elengy operates the three regulated LNG terminals in France, Montoir-de-Bretagne, Fos Cavaou and Fos Tonkin. These facilities act as gateways for LNG into Europe and offer a wide range of services, including the loading and unloading of LNG carriers, transshipment, the loading of tanker lorries and regasification for injection into the network. The subsidiary is implementing a strategy to decarbonise its assets. It is investing in bio-LNG, hydrogen and low-carbon ammonia, as well as in CCUS processes, with a view to transforming its terminals into decarbonisation hubs and developing a carbon-neutral offering by 2050.

497
employees
Elengy



Our subsidiaries

NaTran Deutschland, a key player in gas transport in Europe and a pioneer in the hydrogen network

NaTran Deutschland, a network operator with certification as an ITO (Independent Transmission Operator), manages the 1,169 km MEGAL gas pipeline, which extends NaTran's network **in Germany as far as the Czech Republic and Austria**. This infrastructure ensures both the supply of gas to southern Germany and trade with France, contributing to the energy security of both countries. Recently designated a HTNO (Hydrogen Transmission Network Operator), the company is helping to develop low-carbon gas transmission. Together with other German network operators, it is rolling out the "Kernnetz" hydrogen network. By 2032, one of the two MEGAL pipelines will be converted to transport green hydrogen from southern Europe via the H2med and HY-FEN projects.

Trensitis, a subsidiary dedicated to the green maintenance of gas installations

To meet European regulatory requirements for reducing methane emissions, operators need to draw on innovative solutions. Trensitis, a subsidiary of NaTran and Storengy, is addressing this challenge. Its work aims to reduce methane emissions from industrial processes. The joint venture is developing specialist expertise centred on a fleet of 15 mobile gas boosters – compressors that transfer pressurised gas between different areas of a plant and prevent leaks. Trensitis aims to become a key player in green gas maintenance **in France and around the world**, building on a model that combines innovation, agility and environmental commitment.

37

NaTran Deutschland
employees

7

Trensitis
employees

Find out more about NaTran

Voluntary sustainability report

natran

Rapport volontaire de
durabilité 2025

[↓ Download the report](#)

2026 Overview

natran
ENERGIES
DE TRANSPORT

Tracer le chemin
d'une énergie plus durable

© NaTran 2026

[↓ Download the Overview](#)

Website

natran

Accueil Services Nos offres Nos partenaires Nos actualités Nos contacts

02 69 00 00 00

natran

NaTran, leader européen
du transport du gaz

natran



LinkedIn page



NaTran

Le cœur de vos énergies

Services publics de distribution - Bois-Colombes - 55 K abonnés - 1 K-5 K employés

Elise et 1 autre relation travaillent ici

[Envoyer un message](#)

[Suivi](#)

...

[Accueil](#) [À propos](#) [Posts](#) [Emplois](#) [Personnes](#)



Our 2026 Employer Brand campaign

The cover photograph for this document and the Overview brochure features NaTran employees who represent the company's roles in our campaign launched in 2026.

[▶ Watch the campaign video on YouTube](#)



naTran

Siège social

Immeuble Bora
6, rue Raoul Nordling
92270 Bois-Colombes

Tél. : 01 55 66 40 00
info@natrangroupe.com
www.natrangroupe.com

06/08/2026